



October 17, 2023

Launch of Revised Online MKT1 Form

The DFSA has today introduced a revised version of the online MKT1 Form (Application for the Approval of a Prospectus and the Admission of Securities to the Official List of Securities). The revised Form will replace the online MKT1 Form launched on 21 September 2022 (Old Form).

We ask that all new applications on and from **17 October 2023** are submitted using the revised Form. Any existing applications submitted using the Old Form that are currently under review by the DFSA will still be processed.

Should you have any questions regarding the launch of the revised Form, please contact dfsapm@dfsa.ae or +971 4 362 1559.

For further details, please see the attached appendix on *“How to Use the Online MKT1 Form”*.



APPENDIX

How to complete the Online MKT1 Form

Please see the instructions below on how to access and complete the online MKT1 Form:

1. Inform the DFSA by e-mail that you will be making a new application, or that an application has already been made to the DFSA.
2. The online MKT1 Form is accessible at the link below:
https://eportal.dfsa.ae/danana/auth/url_8vGZDfDdymhUXC0e/welcome.cgi
3. You will need to enter your username and password to access the Form. If you do not have login credentials, please email dfsapm@dfs.ae for assistance. For further information on login, see the technical notes and DFSA ePortal user guide at the link above.
4. You are required to fill out the information fields and complete and save the Form, complete the applicable checklists, upload the draft or blacklined prospectus, recent financial statements, or other supporting documents in the designated section of the online MKT1 Form. In the case of Exempt Offerors, please provide documents that are relevant to such applicants. You are asked to click "SAVE" and not to click "SUBMIT" at this stage.
5. Once the Form has been saved, notify the DFSA by e-mail that you have saved a draft online MKT1 Form. Please note that the application ID for the online MKT1 Form will be sent to you by the DFSA upon receipt of the above e-mail.
6. The timeline for the DFSA to reply with comments begins from the receipt of the above e-mail from you. The comments will be saved by the DFSA in the supporting documents section of the online MKT1 Form. If the application relates to a standardised debt issuance¹, you are requested to check the relevant section of the online MKT1 form after three complete working days from the beginning of the review timeline. For all other types of issuers, the DFSA will send you an e-mail notifying you when the DFSA's comments are available to review.
7. When all comments have been resolved satisfactorily, proceed to the next step.
8. To seek final approval, you must complete the following steps:
 - Finalise the online MKT1 Form by completing it in full.
 - Attach the final prospectus and all supporting documents as referenced above.
 - Submit signed/executed documents, where required.
 - Ensure the online MKT1 Form is signed by the applicant and by the sponsor, where required.
 - Attach the passport copy of the signatory/signatories.
9. Once the above steps are complete click "SUBMIT".

Queries should be directed to dfsapm@dfs.ae or +971 4 362 1559.

¹ See Markets Brief Issue No.2 – March 2012 (Updated December 2015)