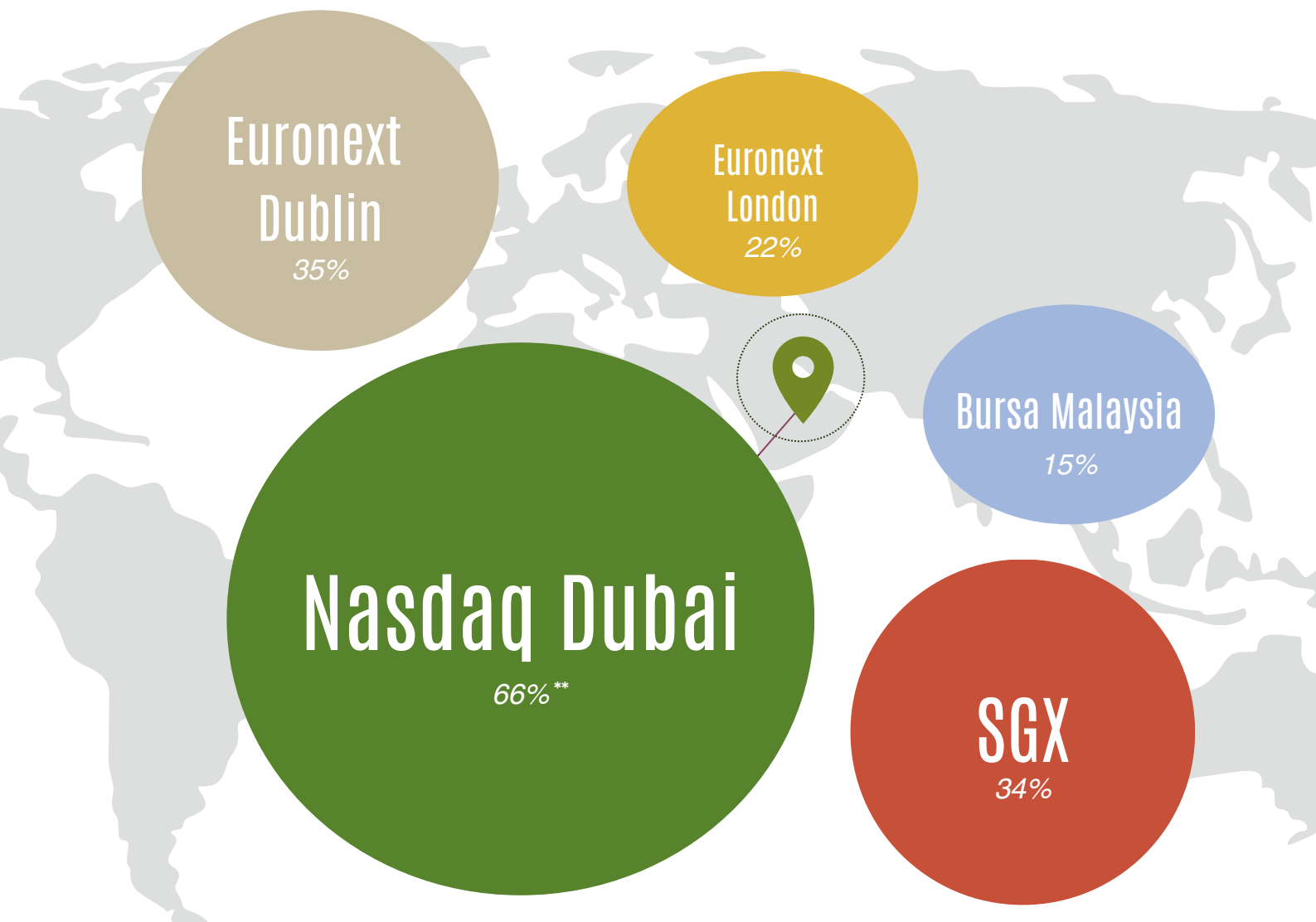


DIFC'S NASDAQ DUBAI IS THE LARGEST ESG SUKUK MARKET IN THE WORLD

As of November 2023^{*}, Nasdaq Dubai accounts for **66%** of the world's USD-denominated ESG sukuk and **48%** of the world's all-currencies ESG sukuk.



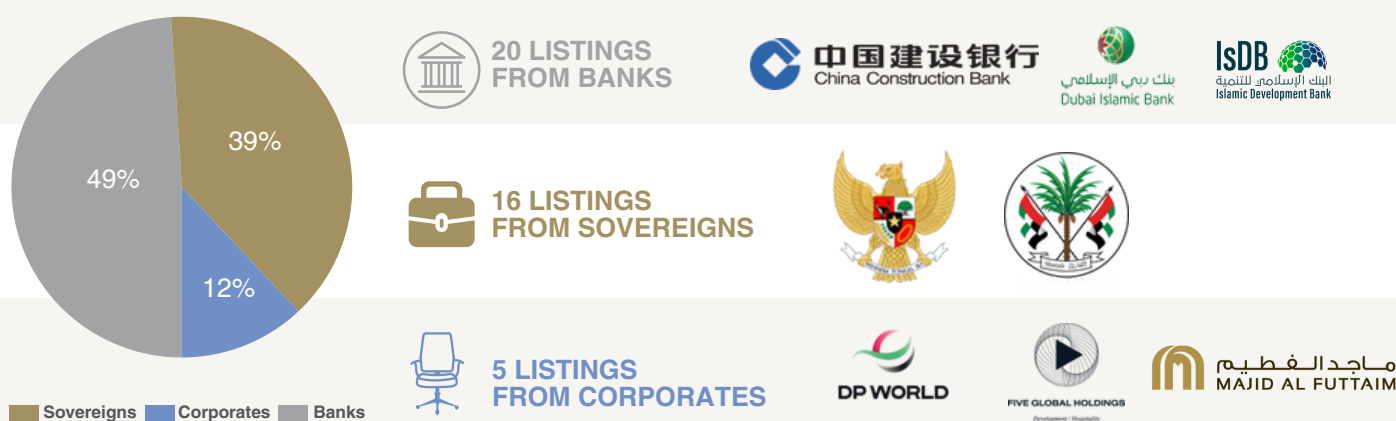
The aggregated data is in excess of 100% due to dual listings

**Source: Bloomberg Data, November 2023*

*** Global issuance in USD-denominated ESG sukuk totalled USD 27.8 billion*

THE DIFC'S ESG MARKET ATTRACTS A WIDE RANGE OF ISSUERS

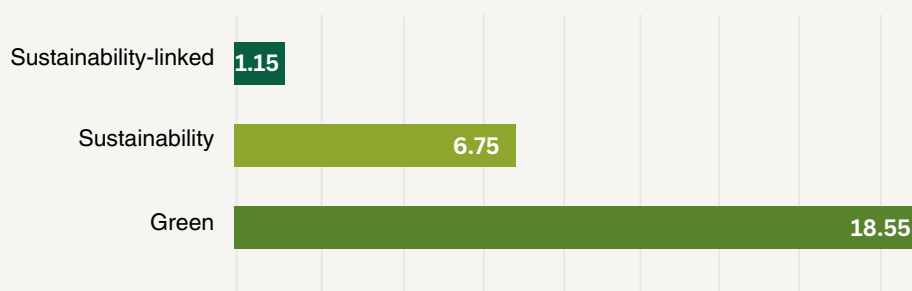
Nasdaq Dubai attracts issuers from across a diverse range of industries, sectors and jurisdictions, and a variety of regional and international investors.



WE ENCOURAGE A BROAD RANGE OF ESG INSTRUMENTS

The DFSA's guidelines facilitate the listing of a variety of ESG-related bonds and sukuk labelled as green, social, sustainable, sustainability-linked, climate, climate adaptation, climate transition, carbon neutrality or similar.

Outstanding listing value of ESG bonds and sukuk on Nasdaq Dubai*



* As of November 2023, in USD billion

THE DFSA'S STREAMLINED APPROACH TO DEBT CAPITAL MARKETS

The DFSA is responsible for listing authority functions in the DIFC. Those seeking to raise capital by listing debt instruments on Nasdaq Dubai must meet certain DFSA requirements. We have close to 20 years of experience and offer a streamlined and proactive approach, based on three pillars.



Flexibility

We favour an 'open door' and individualised approach to every applicant.



Standardisation

Our approach is based on international best practices and standardised documentation.

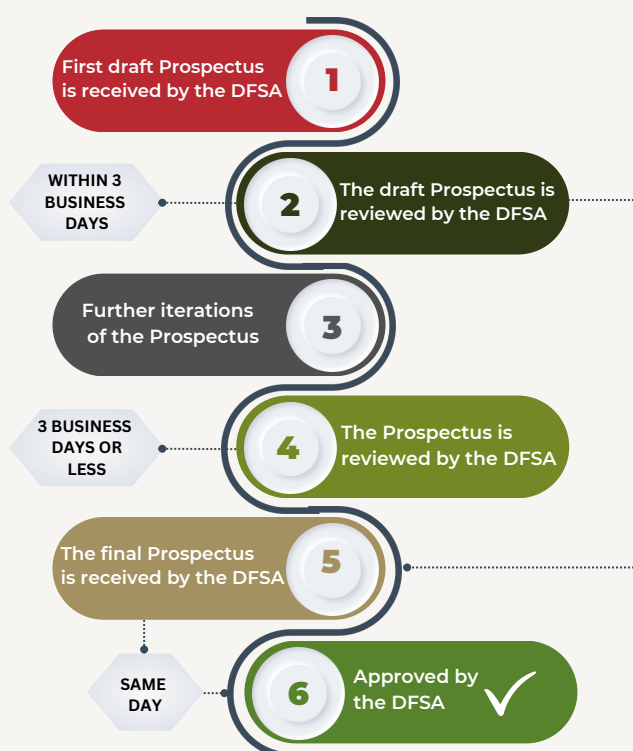


Agility

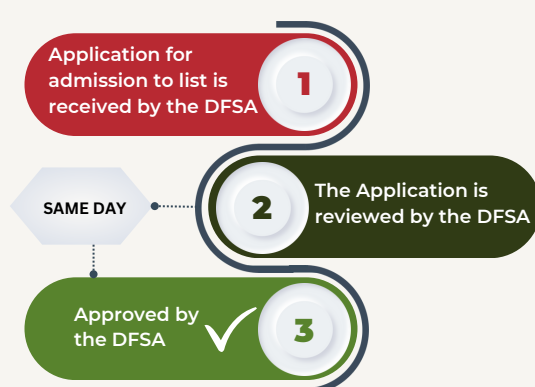
We offer an expedited timeline for approval of prospectus and listing admission.

OUR EXPEDITED PROCESS

CORPORATE ISSUERS



SOVEREIGN ISSUERS AND MULTI-LATERAL BANKS



THE DFSA'S FOCUS ON SUSTAINABLE FINANCE

OUR PRIORITY is to enable sustainable finance debt offerings from the DIFC.

1 CONSISTENCY

A clear and consistent regulatory framework is critical to accelerating and strengthening the growth of the sustainable bond and sukuk markets in the DIFC.

The DFSA's Best Practice Guidelines on ESG Bonds set out our approach to listing green, sustainability-linked and other ESG-related bonds and sukuk in the DIFC.

2 PRAGMATISM

We focus on reflecting the needs and priorities of market participants and international investors to support capital deployment to sustainability-related projects.

Read more information in the *DFSA's Markets Brief on disclosure considerations relating to ESG and climate change-related matters*.

3 INTERNATIONAL OUTLOOK

Our approach is closely aligned with international best practices to promote transparency and consistency to meet the needs of international investors.

Our framework is based on the *Green Bond Principles* and *Sustainability Bond Guidelines* adopted by the International Capital Market Association and other prevailing market standards for ESG debt.

For more information on the DFSA's approach to sustainable debt issuance, please read the *DIFC Markets Law 2012* and the *DFSA's Markets Rules*.